New Agent Setup

- 1. Navigate to the IMPACT AWS Portal <u>https://impactaws.ailife.com/main</u>
- 2. Select the option "Don't have any login credential yet? <u>Create Profile Here</u> https://impactaws.ailife.com/userprofile
- 3. Fill in your personal information
- 4. Click Next
- 5. Once your account creation is complete, you should receive an email from your agency with instructions to complete your account setup in 24-48hrs

To onboard a new user in Impact, do the following:

- 1. You must login to Impact Manage as an SGA Admin or SGA Proxy.
- 2. Click **User List** from the navigation menu on the left.
- 3. From User Status select **Unestablished** from the drop-down.
- 4. Click Search User.
- 5. Locate the appropriate user to make active.
- 6. From the right column for the user click **Send Onboard Key**.

Impact Manage								Admin, Impact ~ 🔁
IOME	1							
ISER LIST	User List							Create New User
OFFICE	User Status: UnEstablishe	d 🔏 Search User						Show 10
	First Name	Last Name	Middle Initial	Office	User Name	Phone	Email	
	AZRIEL	NGUYEN	D	JENNINGS,ALLAN (SGA- TEXAS) (5A) 🧪 📋	azrielnguyen	857-939-3892	anguyen@ailifedfw.com	Edit Send Onboard Key
	BRADEN	OXLEY	D	JENNINGS,ALLAN (SGA- TEXAS) (5A)	bradenoxley	254-485-1201	oxley_braden@yahoo.com	Edit Send Onboard Key
	BRANDON	JOHNSON	С	JENNINGS,ALLAN (SGA- TEXAS) (5A)	brandoncjohnson	267-575-2379	bjohnson267@yahoo.com	Edit Send Onboard Key
	CHARLES	GOTCHER	L	JENNINGS,ALLAN (SGA- TEXAS) (5A)	charlesgotcher	214-726-5914	gotchercharles@gmail.com	Edit Send Onboard Key
	CHELLEYE	CROW	L	JENNINGS,ALLAN (SGA- TEXAS) (5A)	chelleyecrow	070-576-8857	ccrow.ail@gmail.com	Edit Send Onboard Key

7. Click **OK** to close the confirmation screen.

Key sent to User	3
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Once the new user has been sent the onboarding key, have them do the following:

- 1. You will receive an email in your inbox.
- 2. Review the email and click the **link** hyperlink in the email body.

Congratulations!
username
Your account in AIL Impact has started the process of being setup to allow for online access to your lead inbox, child safe inbox, production work area, and agent reports.
The next step will be to provide information to setup a secure password and second form of identification as well as agree to the Impact End User License Agreement. Please obtain the onboarding key from your agency before starting this process. As part of this next step you will be asked to setup challenge questions, so please take some time to pick questions and answers that you can remember and are not easy to obtain from information you might share on social media.
Impact Username: USErname Onboarding key: [please obtain from your agency]
Please complete the setup process by clicking on the following link to get started on AIL Impact Desktop.
GET STARTED
Sincerely, ATL Impact
NEED HELP? Click <u>here</u> to contact AIL Impact Support American Income Life Insurance Company 1200 Wooded Acres Drive Waco TX 76710
impact/im-pakt/ having a strong effect on someone or something

- 3. You will now be on the Secret Key window.
- 4. Enter the **secret ke**y for the agency. You can get the secret information from your Manager.
- 5. Click Enter.

	Secret key
First name:	ALLAN
Last name:	JENNINGS
Agency name:	JENNINGS, ALLAN (SGA-TEXAS) (5A)
Secret Key:	

- 6. You will now be on the Timezone Setting window.
- 7. Select the appropriate **time zone** and click **Update Time Zone**.

Time zone:



- 8. Once you have set your timezone you will be directed to the **Forgot Password** page.
- 9. From the Forgot Password page please <u>WAIT for 2 minutes</u>.
- 10. After the 2 minutes wait is up, enter your username and started the password and knowledge question setup.
- 11. Once you have setup your knowledge questions and passwords you will be directed back to the login page.
- 12. You will now be able to login and directed to Impact Desktop.