## Terminated Agent who has never used IMPACT – Login Instructions

## **First Time Onboarding**

- 1. Click on the "If you are no longer contracted with the company and have an account in the old Agent Workspace system, please migrate to our new Impact system <u>here</u> to get access to your data." link
- 2. Fill in last four digits of tax id/SSN
- 3. Fill in existing AWS username
- 4. Fill in existing AWS password
- 5. Click SUBMIT
- 6. User should receive an email from IMPACT AWS to proceed with onboarding. Follow instructions in the email
  - a. Click the onboarding link
  - b. click **FORGOT PASSWORD** (if the user attempts to just log in, they will receive a message that password has expired)
  - c. Fill in the username provided in the email
  - d. Click SUBMIT
  - e. Choose a delivery option for a passcode (emailed to the address provided or a call/text to the phone number provided at registration)
  - f. Retrieve the passcode
  - g. Return to the open IMPACT AWS window and type the passcode into the Passcode box
  - h. Click SUBMIT
  - i. Scroll through and read the terms of use. Click Agree to terms of use at the bottom
  - j. Choose responses to the three security questions and fill those in for future use.
  - k. Click SUBMIT
  - I. Fill in a desired password. Complexity instructions appear in the window
  - m. Click SUBMIT
  - n. A success message should appear. Then the browser will automatically navigate to the login screen.
  - o. Use the new username and password created to log into IMPACT AWS

When logged in, a terminated agent should only see one Tile/Application – <u>AGENT REPORTS</u>. All other tiles are disabled and only available to active agents.